



Entered on Docket  
November 28, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Attorneys for the Official Committee of Holders of Executory  
Contract Rights through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
  
Debtor.

In re:  
USA SECURITIES, LLC,  
  
Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
Chapter 11

Date: OST Pending  
Time:

Affects:

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**ORDER RE DECLARATION OF GREGORY E. GARMAN, ESQ. IN SUPPORT OF  
JOINT MOTION OF THE FOUR OFFICIAL COMMITTEES TO APPROVE  
SUPPLEMENTAL DISCLOSURE PURSUANT TO 11 U.S.C. § 1125 UNDER SEAL FOR  
IN CAMERA REVIEW ONLY**

The Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company (the "Official Committee of Holders of Executory Contract Rights"), by and through its attorneys, the law firm of Gordon & Silver, Ltd., submitted the Declaration of Gregory E. Garman, Esq. in Support of Motion of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. § 1125 Under Sseal for In Camera Review Only ("Garman Declaration"). After proper review, it is hereby

ORDERED that the Garman Declaration

XX be filed under seal

\_\_\_\_\_ be made part of the official public file

\_\_\_\_\_ may be withdrawn at the discretion of the Official Committee of Holders of Executory Contract Rights

DATED this 22nd day of November 2006.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

 GERALD M. GORDON, ESQ.

GREGORY R. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company